



**Southwest Securities, Inc. and/or Broker/Dealers for which it clears**  
Southwest Securities, Inc. Member NYSE/NASD/SIPC

**Account Access Request Form**

**1. Customer Information.**

Name: \_\_\_\_\_

SSN/Taxpayer ID #: \_\_\_\_\_

Email address: \_\_\_\_\_

**2. Type of Account Access Request. (Check ONE.)**

Account Inquiry – Allows individual to view account(s) ONLY.

Order Entry – Allows individual to place orders on-line.

**3. Accounts to Access.**

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

Account #: \_\_\_\_\_ SSN/Tax ID #: \_\_\_\_\_

**4. Signature.**

\_\_\_\_\_  
Applicant's Printed Name

\_\_\_\_\_  
Co-Applciant's Printed Name

**X** \_\_\_\_\_

Applicant's Signature

Date

**X** \_\_\_\_\_

Co-Applciant's Signature

Date

**FOR BROKER USE ONLY**

\_\_\_\_\_  
Broker/Dealer Principal's Printed Name

**X** \_\_\_\_\_  
Broker/Dealer Principal's Signature

\_\_\_\_\_  
Date